## Establishment Portal User

If you're new to the Establishment Portal, you need to complete an access request form. Email <u>fundedearlyeducation@surreycc.gov.uk</u> and ask for this <u>form</u>.

Once the form has been completed and returned to the Funded Early Education Team, the form will be assessed by a member of the team, and you will receive an email with log in details and a link to the portal.



Open the portal and select **Your Account** from the menu bar.

ecure login - step 1	
aw to Establishment Portal Play4? Register for an account here or use the button below. ready using Establishment Portal Play4? Sign in below.	
ome > Children and families > Establishment Portal > Secure login -step 1	
	N
Existing users	New users
Email	for an account here
Percuard	Register for new account
rassworu	
For additional security, we will confirm your account by sending an authentication code to your email address.	
Submit Cancel	
Forgetton paceword?	

On the Secure login – step1 screen, click on the Register for new account.

## Register a new account - step 1

Home > Children and families > Establishment Portal > Register a new account - step 1

Forename *		
Surname *		

Step 1. Enter your Forename and Surname, then click Next.

Cegister a new account - step 2         Home > Children and families > Establishment Portal > Register a new account - step 1				
Email address * Password * Confirm password *	Password policy         Your password must meet the following requirements:         It must be at least 12 characters long         It must contain at least one letter         It must contain only letters, digits, and special characters         It must contain only letters, digits, and special characters			
Back Next Cancel	<ul> <li>It must contain at least one numerical digit</li> <li>It must contain at least one special character.</li> <li>It must be different to your current password</li> <li>It must be different to your previous 8 passwords.</li> </ul>			

Step 2. Enter your **Email address** and **Password**. Check the Password Policy for guidance when setting your password.

Register a new account - step 3				
Home > Children and families > Establishment Portal > Register a new account - step 1				
We have just sent you an email to confirm your email address. Please enter the code this contains below. Use the <b>back</b> button below if you would like to change your email address and try again or <b>Please send me a new code</b> if you need another one. If you can't find this email, it may be in your spam/junk email folder. <b>Code *</b>				
Back Next Cancel Please send me a new code				

Step 3. Check your email for an 8-digit code. Enter it and select the **Next** button. You will be returned to the login screen.

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Iome 🕻 Chi	ldren and families 🗲 Establishment Portal 🗲 Secure login - step 1
Existing us	ers
Existing us Email Passwore	ers d
Existing us	ers d nal security, we will confirm your account by sending an authentication code to your email address
Existing us Email Passwore For additio Submit	ers d nal security, we will confirm your account by sending an authentication code to your email address Cancel

Now login as an existing user.

SURREY	Home	Early Years 🗸	Your account	Help	Logout	Early Years Setting 1 🔹 🗸
Dashboard						
Home > Children and families > Establish	nent Portal 💙 Da	shboard				
						View Messages (0) Refresh
🖌 Estimates and Headcounts						
A Headcount has already been submitted for Spring term. A Headcount for Summer term can be submitted from 02-May-2024. An Estimate for Autumn term can be submitted from 16-May-2024.						
Y Under 2's		Ť	Disadvantaged 2 year old	ls	Ť	2 year olds Working Parent
0			1			0
Y 3 year olds		Ť	4 year olds		۴	Total Children
1			1			3
Y Requested / Receiving EYP	2	Ŷ	Requested / Receiving D/	١F	Ý	Receiving Working Parent Entitlement
0/0			0/0			1
Online Eligibility Checks						
Age / Eligi	bility Checks				2	Year Old Application

Check that your provider name is showing in the top right corner. If not, select it from the dropdown menu.

Please refer to the specific user guides for assistance in using the Establishment portal.

**NOTE:** If you have any issues accessing the Establishment Portal, such as it keeps looping back to the login screen, email <u>fundedearlyeducation@surreycc.gov.uk</u> confirming your login details. They will check and confirm your contact details.